

BLACKROCK CAPITAL INVESTMENT CORPORATION

BlackRock®

Investor Presentation

April 2021

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The following slides contain summaries of certain financial and statistical information about the Company. The information contained in this presentation is summary information that is intended to be considered in the context of our SEC filings and other public announcements that we may make, by press release or otherwise, from time to time. In addition, information related to past performance, while helpful as an evaluative tool, is not necessarily indicative of future results, the achievement of which cannot be assured. You should not view the past performance of the Company, or information about the market, as indicative of the Company’s future results.

BlackRock Capital Investment Corporation Overview

BlackRock Capital Investment Corporation (NASDAQ: BKCC) is a publicly traded and externally-managed BDC (business development company).

- Provides middle-market companies with flexible financing solutions across the capital structure, but with a focus on senior secured debt with an emphasis on first lien loans. Seeks and invests in opportunities which offer an attractive risk-adjusted return, while creating long-term partnerships with growing middle-market companies.
- Managed by a wholly owned indirect subsidiary¹³ of BlackRock, Inc. (“BlackRock”) since March 6, 2015. BlackRock is the largest asset manager globally with approximately \$9.0 trillion under management, as of March 31, 2021.
- Positioned for long-term strength and stable earnings: i) non-core assets reduced to 8% of the total portfolio, based on fair market value (“FMV”), at March 31, 2021 from 16% at December 31, 2019; ii) other junior capital exposure, excluding non-core assets, reduced to 13% at March 31, 2021 from 40% at December 31, 2019; iii) first lien debt increased to 62% at March 31, 2021 from 34% at December 31, 2019; and iv) increased portfolio diversification and number of portfolio companies which increased to 60 at March 31, 2021 from 47 at December 31, 2019. These milestones in portfolio progress are consistent with the Company’s portfolio targets on page 9.
- BlackRock’s scope and scale enhances sourcing channels and provides informational advantage via company, sector and macro level insights and integration of Tennenbaum Capital Partners into BlackRock is helping add value for stockholders through increased deal flow.
- Under BlackRock’s management, from March 6, 2015 to March 31, 2021, we have deployed capital of approximately \$1.5 billion, of which \$614 million has been exited with a realized IRR of 12.1%.
- Evaluated over 5,500 investment opportunities since inception.
- Completed investments in 244 portfolio companies since inception.
- Has provided in excess of \$5.3 billion in capital to middle-market companies since inception.
- Throughout the COVID-19 crisis, our investment, operational and finance teams have remained fully operational and engaged in all aspects of the business.

Key Metrics as of March 31, 2021

Investment Portfolio⁶:
\$458.3 million

Dividend Yield⁹:
11.9%

Net Assets:
\$322.9 million or \$4.35 per share⁴

Share Price:
\$3.35

Quarterly Distribution Coverage¹⁰:
56%

Market Capitalization:
\$248.6 million

Please see Notes to the Investor Presentation on page 14.

Select Historical Financial Information

(\$ in Thousands, Except per Share Data)	Quarter Ended					Full Year Ended	Full Year Ended
	3/31/20	6/30/20	9/30/20	12/31/20	3/31/21	12/31/19	12/31/20
Net Investment Income / (Loss)	\$ 9,622	\$ 8,766	\$ 8,527	\$ 7,308	\$ 4,190	\$ 41,908	\$ 34,223
Net Investment Income / (Loss) per share ¹	0.14	0.13	0.12	0.10	0.06	0.61	0.49
Net Investment Income / (Loss), pre-incentive fee ³	9,622	8,766	8,527	7,308	4,190	43,758	34,223
Net Investment Income / (Loss) per share, pre-incentive fee ^{1,3}	0.14	0.13	0.12	0.10	0.06	0.64	0.49
Net Investment Income / (Loss), as adjusted ³	9,622	8,766	8,527	7,308	4,190	41,908	34,223
Net Investment Income / (Loss) per share, as adjusted ^{1,3}	0.14	0.13	0.12	0.10	0.06	0.61	0.49
Net Realized / Unrealized Gains (Losses) before taxes	(68,816)	(36,161)	(35,691)	2,592	12,011	(48,795)	(138,076)
Net Realized / Unrealized Gains (Losses) before taxes per share ¹	(1.00)	(0.54)	(0.51)	0.04	0.16	(0.71)	(1.98)
Net Increase / (Decrease) in Net Assets from Operations	(59,194)	(27,395)	(27,164)	9,900	16,201	(6,887)	(103,853)
Net Increase / (Decrease) in Net Assets from Operations per share ¹	(0.86)	(0.40)	(0.39)	0.14	0.22	(0.10)	(1.49)
Net Increase / (Decrease) in Net Assets from Operations, as adjusted ³	(59,194)	(27,395)	(27,164)	9,900	16,201	(6,887)	(103,853)
Net Increase / (Decrease) in Net Assets from Operations per share, as adjusted ¹	(0.86)	(0.40)	(0.39)	0.14	0.22	(0.10)	(1.49)
Net Assets	363,245	329,674	306,557	315,010	322,900	435,609	315,010
Net Asset Value per share ⁴	\$ 5.35	\$ 4.84	\$ 4.24	\$ 4.23	\$ 4.35	\$ 6.33	\$ 4.23
Distributions Declared	9,543	6,814	7,017	7,232	7,442	44,055	30,606
Distributions Declared per share	\$ 0.14	\$ 0.10	\$ 0.10	\$ 0.10	\$ 0.10	\$ 0.64	\$ 0.44
Weighted Average Shares - Basic ¹	68,613,956	68,117,628	70,086,236	72,358,355	74,436,429	68,836,255	69,801,849
Shares Outstanding at End of Period	67,849,701	68,139,955	72,311,504	74,466,665	74,210,603	68,836,255	74,466,665
Distribution Coverage ¹⁰	101%	129%	122%	101%	56%	95%	112%
Net Leverage ⁵	0.85x	0.95x	0.98x	0.51x	0.38x	0.70x	0.51x

Items above may not foot due to rounding.

Please see Notes to the Investor Presentation on page 14.

Portfolio Activity

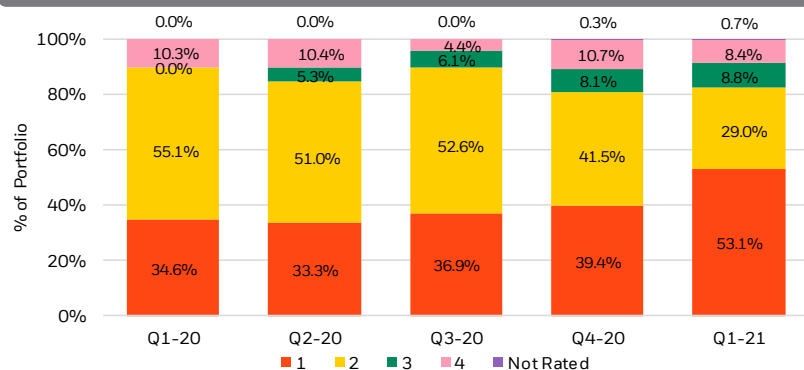
(\$ in Millions)	Quarter Ended				
	3/31/20	6/30/20	9/30/20	12/31/20	3/31/21
New Investments at Cost ^{2,11}	\$ 37.3	\$ 21.5	\$ 24.8	\$ 59.9	\$ 54.9
Proceeds from Sales, Repayments and Other Exits ¹¹	(37.3)	(22.6)	(24.6)	(193.2)	(88.0)
Net New Investments	\$ -	\$ (1.1)	\$ 0.2	\$ (133.3)	\$ (33.1)
Number of Portfolio Companies - Beginning of Period	47	52	52	55	55
Number of New Portfolio Company Investments	5	2	4	7	11
Number of Portfolio Company Exits	-	(2)	(1)	(7)	(6)
Number of Portfolio Companies - End of Period	52	52	55	55	60
<u>New Investments by Asset Class at Cost (\$):</u>					
Senior Secured 1st Lien Debt	\$ 15.8	\$ 4.0	\$ 17.3	\$ 45.9	\$ 47.1
Senior Secured 2nd Lien Debt	6.6	-	-	13.6	7.8
Subordinated / Unsecured Debt	14.9	17.5	5.0	0.4	-
Preferred Equity	-	-	2.5	-	-
Common Equity & Other	-	-	-	-	-
<u>New Investments by Asset Class at Cost (%):</u>					
Senior Secured 1st Lien Debt	42.4%	18.5%	69.8%	76.6%	85.9%
Senior Secured 2nd Lien Debt	17.6%	0.0%	0.0%	22.7%	14.1%
Subordinated / Unsecured Debt	40.0%	81.5%	20.2%	0.7%	0.0%
Preferred Equity	0.0%	0.0%	10.0%	0.0%	0.0%
Common Equity & Other	0.0%	0.0%	0.0%	0.0%	0.0%

Please see Notes to the Investor Presentation on page 14.

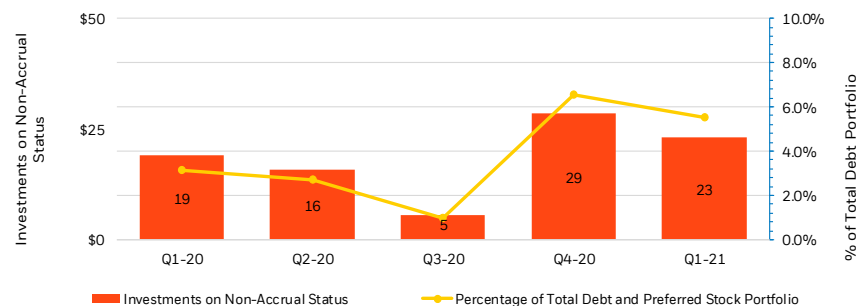
Portfolio Status

(\$ in Millions)	Quarter Ended				
	3/31/20	6/30/20	9/30/20	12/31/20	3/31/21
Investment Portfolio at Cost ⁶	\$ 854	\$ 799	\$ 740	\$ 607	\$ 563
Investment Portfolio at Fair Value ⁶	681	644	609	479	458
Fair Value % Cost	79.7%	80.7%	82.3%	78.9%	81.4%
Number of Portfolio Companies	52	52	55	55	60
Average Investment Size at Cost	\$ 16.4	\$ 15.4	\$ 13.5	\$ 11.0	\$ 9.4
<i>Portfolio by Asset Class at Fair Value:</i>					
Senior Secured 1st Lien Debt	\$ 251	\$ 223	\$ 223	\$ 238	\$ 282
Senior Secured 2nd Lien Debt	158	161	152	133	111
Subordinated / Unsecured Debt	157	173	162	60	27
Preferred Equity	39	26	6	7	1
Common Equity & Other	76	61	66	41	37
Yield on Income Producing Securities at Cost	9.8%	9.3%	9.7%	8.5%	8.0%
Yield on Senior Secured Loans at Cost	9.6%	8.8%	9.4%	9.5%	9.5%
Yield on Other Debt Securities at Cost	10.5%	10.4%	11.7%	5.3%	1.1%
Yield on Income Producing Securities at Fair Value	10.3%	9.9%	9.8%	8.9%	8.5%
Yield on Senior Secured Loans at Fair Value	9.8%	9.1%	9.3%	9.5%	9.5%
Yield on Other Debt Securities at Fair Value	12.2%	12.0%	11.9%	7.3%	1.9%

Portfolio by Internal Investment Rating (by FMV)



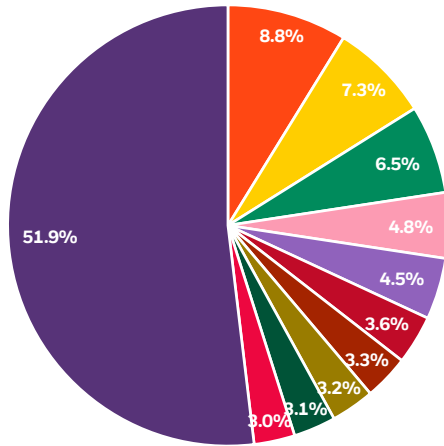
Portfolio by Non-Accrual Status (by FMV)



Please see Notes to the Investor Presentation on page 14.

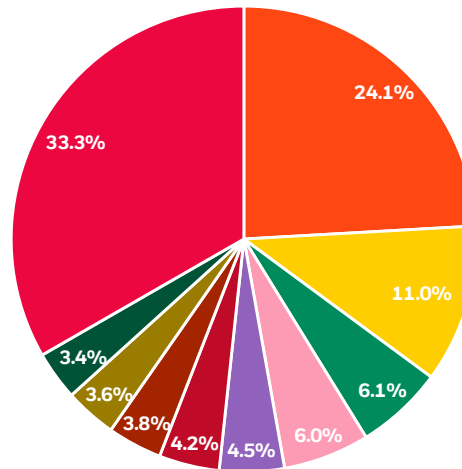
Portfolio Composition at Fair Value at 3/31/2021

Portfolio Composition by Issuer



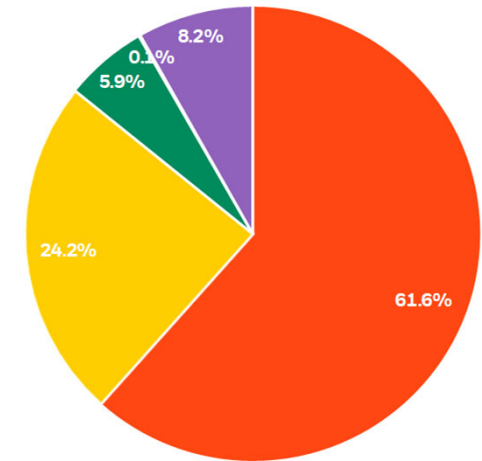
- St. George Warehousing & Trucking Co. of California
- BCIC Senior Loan Partners
- Callodine Commercial Finance
- Gordon Brothers Finance Company
- Paragon Films
- WH Buyer
- Red Apple Stores Inc.
- MBS
- Zest Acquisition Corp.
- Diamondback Acquisition
- Other

Portfolio Composition by Industry¹⁵



- Diversified Financial Services
- Road & Rail
- Internet Software & Services
- Software
- Containers & Packaging
- Professional Services
- Media
- Textile, Apparel & Luxury Goods
- Internet & Catalog Retail
- Other

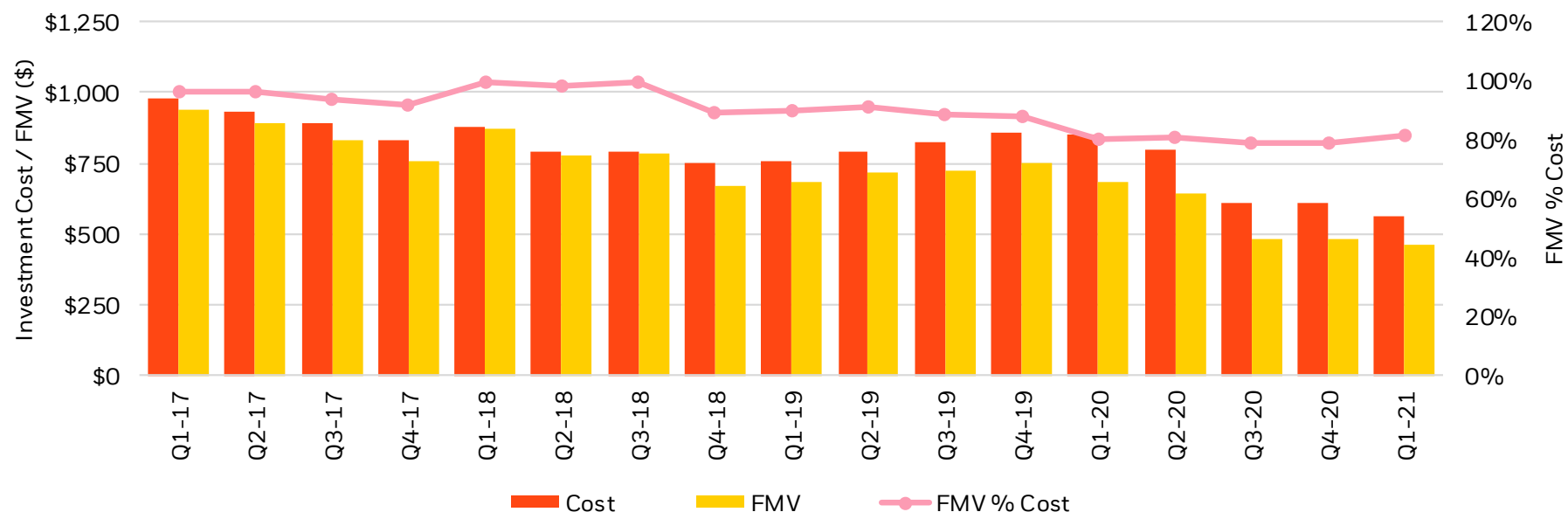
Portfolio Composition by Asset Class



- Senior Secured 1st Lien Debt
- Senior Secured 2nd Lien Debt
- Subordinated / Unsecured Debt
- Preferred Equity
- Common Equity & Other

Portfolio Evolution

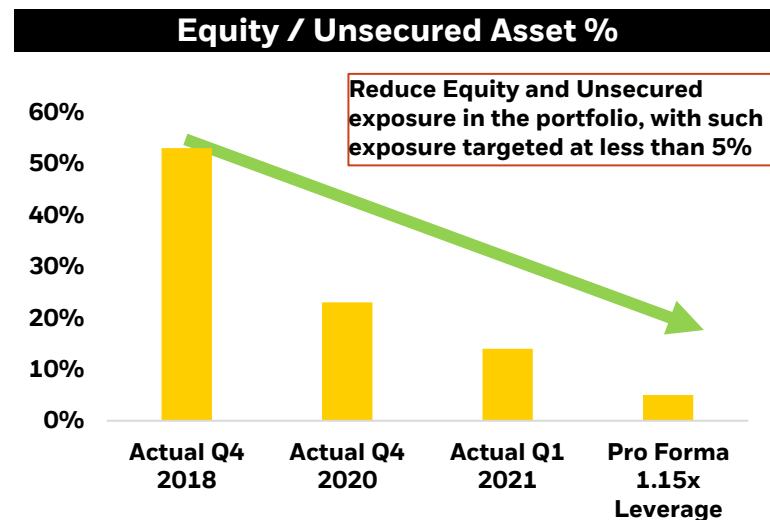
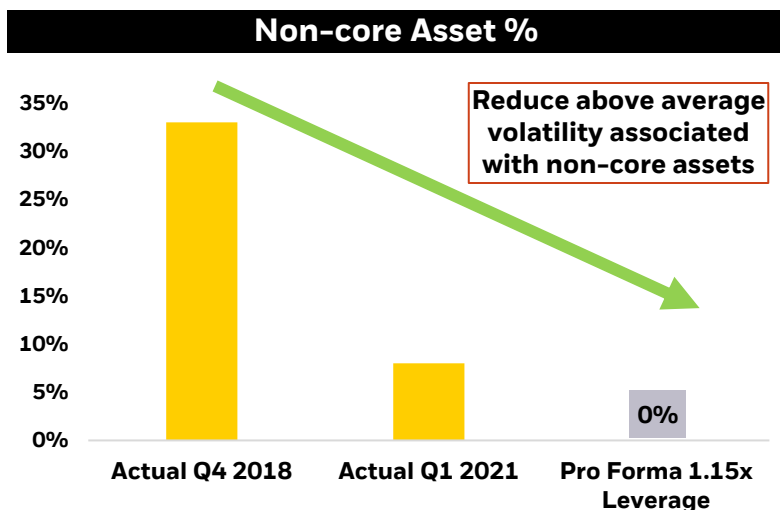
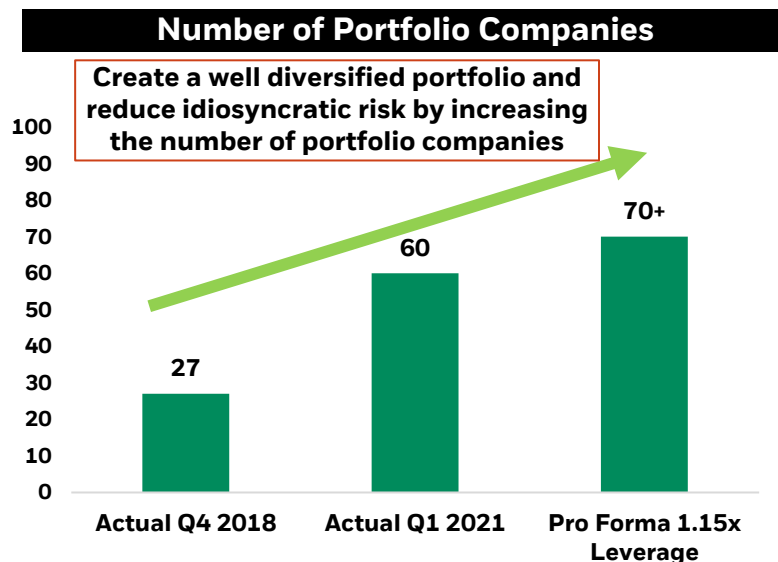
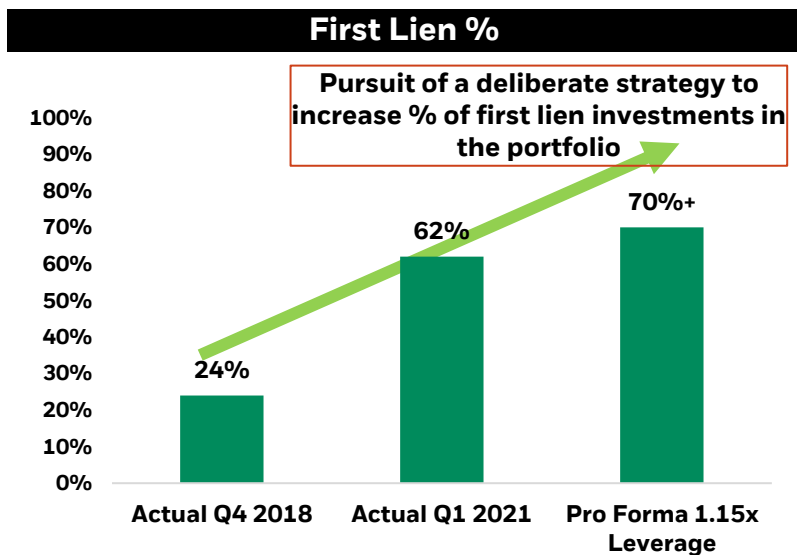
Investment Cost / FMV



(\$ in Millions, Except per Share Data)	Q1-17	Q2-17	Q3-17	Q4-17	Q1-18	Q2-18	Q3-18	Q4-18	Q1-19	Q2-19	Q3-19	Q4-19	Q1-20	Q2-20	Q3-20	Q4-20	Q1-21
Cost	\$978	\$929	\$890	\$829	\$877	\$793	\$787	\$753	\$755	\$792	\$821	\$856	\$854	\$799	\$740	\$607	\$563
FMV	939	893	834	758	870	776	781	672	680	719	726	750	681	644	609	479	458
FMV % Cost	96%	96%	94%	91%	99%	98%	99%	89%	90%	91%	88%	88%	80%	81%	82%	79%	81%
NAV per share ⁴	\$8.22	\$8.33	\$7.96	\$7.83	\$7.65	\$7.56	\$7.66	\$7.07	\$7.15	\$6.82	\$6.49	\$6.33	\$5.35	\$4.84	\$4.24	\$4.23	\$4.35

Please see Notes to the Investor Presentation on page 14.

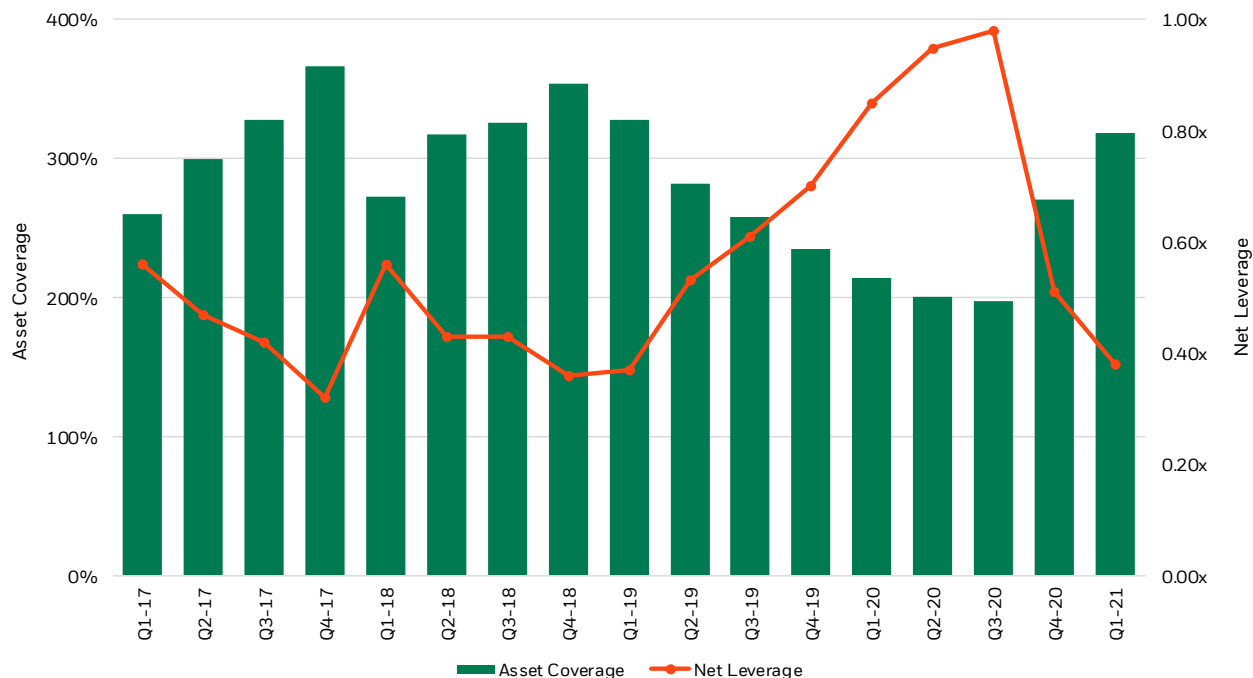
Portfolio Construction Targets



Note: These targets are forward-looking statements based on current market conditions and certain assumptions with respect to our future performance that, in turn, are subject to numerous risks and uncertainties. No assurance can be given that we will achieve our targets and actual results may differ materially.

Leverage Profile

Quarterly Leverage Metrics



(\$ in Millions)	Q1-17	Q2-17	Q3-17	Q4-17	Q1-18	Q2-18	Q3-18	Q4-18	Q1-19	Q2-19	Q3-19	Q4-19	Q1-20	Q2-20	Q3-20	Q4-20	Q1-21
FMV	\$939	\$893	\$834	\$758	\$870	\$776	\$781	\$672	\$680	\$719	\$726	\$750	\$681	\$644	\$609	\$479	\$458
Borrowings	372	300	251	211	314	245	236	190	212	255	279	316	310	321	307	181	143
Borrowings % FMV	40%	34%	30%	28%	36%	32%	30%	28%	31%	36%	38%	42%	46%	50%	50%	38%	31%
Asset Coverage Ratio ⁷	260%	300%	327%	367%	273%	317%	326%	354%	328%	282%	258%	235%	214%	201%	198%	271%	319%
Net Leverage ⁵	0.56x	0.47x	0.42x	0.32x	0.56x	0.43x	0.43x	0.36x	0.37x	0.53x	0.61x	0.70x	0.85x	0.95x	0.98x	0.51x	0.38x

- Asset coverage ratio⁷ of 319% represents a \$286.5 million cushion to the minimum required ratio of 150% per BDC regulations⁷ and under the terms of our revolving credit facility, subject to borrowing base restrictions⁸.
- Undrawn credit facility⁸ amount of \$300.0 million as of 3/31/21.

Please see Notes to the Investor Presentation on page 14.

Debt Summary

Summary of Borrowings

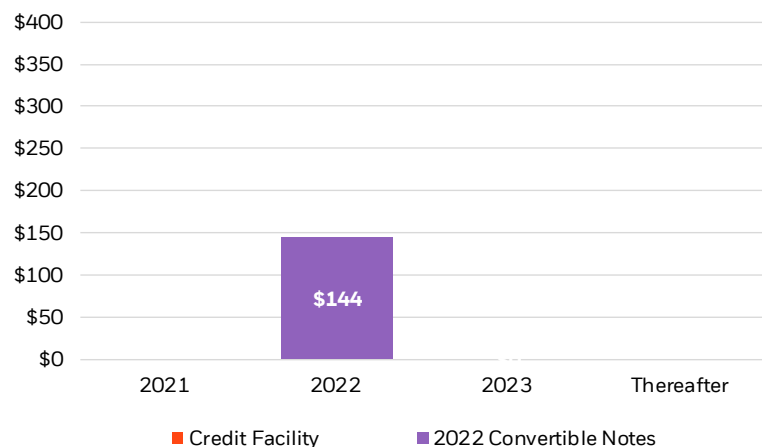
Security	Amount as of 12/31/2020		Amount as of 3/31/2021		Rate	Maturity
	Available	Outstanding	Available	Outstanding		
Senior Secured Revolving Credit Facility ^(*) , ⁸	\$300	\$39	\$300	\$0	L + 2.00% - 2.25%	2023
Unsecured Convertible Notes 2022 ¹²	144	144	144	144	5.00%	2022
Total	\$444	\$183	\$444	\$144		

(*) On April 23, 2021, the Company entered into a Sixth Amendment to the Credit Facility (the "Amendment") which, among other items,

- i. extends the maturity date on loans made under the Credit Facility from June 5, 2023 to April 23, 2025,
- ii. reduces the aggregate commitment under the Credit Facility from \$300 million to \$265 million,
- iii. reduces the amount that the Company's commitment may increase in size, under certain circumstances, from \$375 million to \$325 million,
- iv. reduces the amount of shareholders' equity required under the Credit Facility from \$275 million to \$240 million, and
- v. removes a springing maturity that previously existed if the unsecured convertible notes due 2022 ("2022 Notes") were not refinanced by March 16, 2022, and removes certain restrictions on repurchase or prepayment of 2022 Notes.

We believe that this amendment provides the Company with significantly improved flexibility in managing its capital structure.

Debt Maturity Profile



Comparison of Debt Investments and Borrowings

	Amount as of 3/31/2021	
	Debt Investments, at FMV	Borrowings
<i>Percentage of Total Amount Outstanding:</i>		
Fixed Rate Securities	4.6%	100.0%
Floating Rate Securities	95.4%	0.0%
Weighted Average Yield ¹⁴	8.9%	5.0%
Weighted Average Years to Maturity	3.9	1.2

Please see Notes to the Investor Presentation on page 14.

Reconciliation of Net Investment Income/(Loss)

	Q1 2020		Q2 2020		Q3 2020		Q4 2020		Q1 2021		2019		2020	
(\$ in Thousands, Except per Share Data)	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share	(\$)	Per Share
GAAP Basis:														
Net Investment Income / (Loss)	\$ 9,622	\$0.14	\$ 8,766	\$0.13	\$ 8,527	\$0.12	\$ 7,308	\$0.10	\$ 4,190	\$0.06	\$ 41,908	\$ 0.61	\$ 34,223	\$ 0.49
Net Increase / (Decrease) in Net Assets from Operations	(59,194)	(0.86)	(27,395)	(0.40)	(27,164)	(0.39)	9,900	0.14	16,201	0.22	(6,887)	(0.10)	(103,853)	(1.49)
Addback: GAAP incentive management fee expense based on Gains	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Addback: GAAP incentive management fee expense based on Income net of incentive management fee waiver	-	-	-	-	-	-	-	-	-	-	1,850	0.03	-	-
Pre-Incentive Fee ³														
Net Investment Income / (Loss)	\$ 9,622	\$0.14	\$ 8,766	\$0.13	\$ 8,527	\$0.12	\$ 7,308	\$0.10	\$ 4,190	\$0.06	\$ 43,758	\$ 0.64	\$ 34,223	\$ 0.49
Net Increase / (Decrease) in Net Assets from Operations	(59,194)	(0.86)	(27,395)	(0.40)	(27,164)	(0.39)	9,900	0.14	16,201	0.22	(5,037)	(0.07)	(103,853)	(1.49)
Less: Incremental incentive management fee expense based on Income net of incentive management fee waiver	-	-	-	-	-	-	-	-	-	-	(1,850)	(0.03)	-	-
As Adjusted ³														
Net Investment Income / (Loss)	\$ 9,622	\$0.14	\$ 8,766	\$0.13	\$ 8,527	\$0.12	\$ 7,308	\$0.10	\$ 4,190	\$0.06	\$ 41,908	\$ 0.61	\$ 34,223	\$ 0.49
Net Increase / (Decrease) in Net Assets from Operations	(59,194)	(0.86)	(27,395)	(0.40)	(27,164)	(0.39)	9,900	0.14	16,201	0.22	(6,887)	(0.10)	(103,853)	(1.49)

Note: The Company incurred no incentive fees based on income for Q1 2021.

Items above may not foot due to rounding.

Please see Notes to the Investor Presentation on page 14.

Internal Investment Rating System Overview

BlackRock Capital Investment Advisors, LLC (the “Advisor”)¹³ employs a grading system for its entire portfolio in which all loans are rated on a scale of 1 to 4. This system is intended to reflect the performance of the borrower’s business, the collateral coverage of the loans and other factors considered relevant. The following is a description of the conditions associated with each investment rating:

- **Grade 1:** Investments in portfolio companies whose performance is substantially within or above the Advisor’s expectations and whose risk factors are neutral to favorable to those at the time of the original investment or subsequent restructuring.
- **Grade 2:** Investments in portfolio companies whose performance is below the Advisor’s expectations and that require closer monitoring; however, the adverse impact may be deemed temporary, and the most likely outcome is that no loss of investment return (interest and/or dividends) or principal is expected.
- **Grade 3:** Investments in portfolio companies whose performance is below the Advisor’s expectations and for which risk has increased materially since origination or subsequent restructuring. Some loss of investment return is likely, but no loss of principal is expected. Companies graded 3 generally present a higher risk of liquidity pressure and/or covenant breach over the next six to twelve months.
- **Grade 4:** Investments in portfolio companies whose performance is materially below the Advisor’s expectations where business trends have deteriorated and risk factors have increased substantially since the original investment or subsequent restructuring, potentially resulting in a breach of covenants or other event of default. Investments graded 4 are those for which some loss of principal or invested capital is likely.

Notes to the Investor Presentation

1. Income statement data per share excludes the impact of diluted weighted average shares outstanding.
2. Includes PIK interest and dividends earned during the period presented.
3. As adjusted: Amounts are adjusted to remove the incentive management fee expense based on gains, as required by GAAP, and to include only the incremental incentive management fee expense based on Income. Until March 6, 2017, the incremental incentive management fee is calculated based on the current quarter's incremental earnings, and without any reduction for incentive management fees paid during the prior calendar quarters. After March 6, 2017, incentive management fee expense based on income is calculated for each calendar quarter and may be paid on a quarterly basis if certain thresholds are met. Amounts reflect the Company's ongoing operating results and reflect the Company's financial performance over time. The Company's investment advisor had agreed to waive the incentive fee based on income through December 31, 2018, which was extended to June 30, 2019. The Advisor voluntarily waived a portion of its incentive fees based on income from July 1, 2019 through December 31, 2020.

Pre-Incentive Fee: Amounts are adjusted to remove all incentive management fees. Such fees are calculated but not necessarily due and payable at this time.
4. Balance sheet per share data utilizes total shares outstanding at end of period.
5. Net leverage is calculated as the ratio between (A) and (B) at the end of respective periods: (A) debt, excluding unamortized debt issuance costs, less available cash and receivable for investments sold, plus payable for investments purchased and legal settlement payable, if applicable, (B) net asset value.
6. Total investment portfolio excludes cash and cash equivalents.
7. Asset coverage ratio represents the ratio of total assets less non-debt liabilities to total indebtedness. On May 1, 2020, the Company's stockholders approved a reduction in the minimum asset coverage ratio requirement from 200% to 150%, which went into effect on May 2, 2020.
8. On April 23, 2021, the Company entered into a Sixth Amendment to the Credit Facility (the "Amendment") which, among other items, (i) extends the maturity date on loans made under the Credit Facility from June 5, 2023 to April 23, 2025, (ii) reduces the aggregate commitment under the Credit Facility from \$300 million to \$265 million, (iii) reduces the amount that the Company's commitment may increase in size, under certain circumstances, from \$375 million to \$325 million, and (iv) reduces the amount of shareholders' equity required under the Credit Facility from \$275 million to \$240 million, plus 25% of net proceeds from the sale of equity interests by the Company its subsidiaries. Additionally, the amendment (i) removes a springing maturity that previously existed if the 2022 Notes were not refinanced by March 16, 2022 and (ii) removes certain restrictions on repurchase or prepayment of 2022 Notes. For more information on the Amendment, refer to the Company's Current Report on Form 8-K, filed with the SEC on April 29, 2021.
9. Dividend yield as of a date is calculated by annualizing the most recent quarterly dividend announced on this release date as a percentage of the closing stock price on dividend yield date.
10. Distribution Coverage for any period represents the ratio of net investment income, as adjusted, for that period to distributions declared during the same period.
11. Exclusive of amounts due to restructurings, if applicable.
12. The Unsecured Convertible Notes 2022 have a par outstanding amount of \$144 million. For accounting purposes, approximately \$142 million is recognized as carrying value of debt balance (net of unamortized debt issuance cost of approximately \$1 million and unamortized discount of approximately \$1 million).
13. On January 16, 2018, we announced that BlackRock Advisors, LLC assigned the Management Agreement, dated March 6, 2015, to a wholly-owned subsidiary, BlackRock Capital Investment Advisors, LLC ("BCIA") pursuant to Rule 2a-6 of the 1940 Act. There was no change to fees, nor to the personnel overseeing the provision of investment management services to us.
14. The weighted average yield for debt investments is computed as (a) the annual stated interest rate or yield earned plus the net annual amortization of original issue discount, divided by (b) the fair value. The calculation excludes exit fees that are receivable upon repayment of certain loan investments. The weighted average yield for borrowings is calculated based on the contractual rate.
15. As of March 31, 2021, the Company uses Global Industry Classification Standard ("GICS") codes to identify industry groupings.

Note: Schedules may differ from public filings due to rounding.

Corporate Information

Corporate Information

Board of Directors*

James E. Keenan

Chairman of the Board
Global Head of Fundamental Credit, BlackRock

John R. Baron**

Managing Partner of Crystal Ridge Partners, LP

Jerrold B. Harris

Former President and Chief Executive Officer of
VWR Scientific Products Corporation

Meridee A. Moore

Senior Managing Member of Watershed Asset
Management, LLC

William E. Mayer***

Co-founder & Partner at Park Avenue Equity
Partners, L.P.

Maureen K. Usifer ****

Former Chief Financial Officer of Seventh
Generation Inc.

Corporate Officers

James E. Keenan

Interim Chief Executive Officer

Nik Singhal

President

Abby Miller

Chief Financial Officer and Treasurer

Laurence D. Paredes

General Counsel and Corporate Secretary

Charles Park

Chief Compliance Officer

Other Information

Independent Registered Public Accounting Firm

Deloitte & Touche LLP
Los Angeles, CA

Exchange

NASDAQ Global Select Market

Listed Security

BKCC Common Stock

Transfer Agent

Computershare
P.O. BOX 505000
Louisville, KY, 40233-5000
UNITED STATES

Corporate Headquarters

40 East 52nd Street
New York, NY 10022

Website

www.blackrockbkcc.com

*Full bios are available on the website

**Governance Committee Chair

***Lead Independent Director

****Audit Committee Chair